### LAW OFFICES OF RICHARD A. FOGEL, PLLC

2777 STEMMONS FREEWAY SUITE 1040 DALLAS, TEXAS 75207 (214)267-9110 (214)267-9115

May 1, 2006

CORDATION NO. 386 FILED

Secretary

Surface Transportation Board 1925 K Street, Room 704 Washington, D.C. 20046 M//Y 2 '06

4-03 YN

SURFACE TRANSPORTATION BOARD

Attention: Recordation

RE: Documents for Recordation

Trinity Industries Leasing Company [B] Indenture Trust Supplement No. 10

#### Dear Ladies and Gentlemen:

On behalf of Trinity Industries Leasing Company and in accordance with the provisions of Section 11303 of the Interstate Commerce Act, as revised, and Rules and Regulations of the Surface Transportation Board ("STB") thereunder, enclosed herewith for filing and recordation are the following documents:

- 1. Two (2) executed originals of Memorandum of [B] Trust Indenture Supplement No. 10, a primary document, dated as of April 27, 2006, between Trinity Industries Leasing Company (the "Company"), Trinity Industries, Inc. (the "Guarantor") and The Bank of New York, as Trustee (the "Trustee");
- 2. Two (2) executed originals of a Partial Release of Trust Indenture, a secondary document, dated April 27, 2006, between the Company, Guarantor and the Trustee.
- 3. Two (2) executed originals of a Memorandum of Leases, a primary document, dated April 27, 2006; and

The enclosed Memorandum of [B] Trust Indenture Supplement No. 10 and Memorandum of Leases referenced in paragraphs 1 and 2, above, relate to the [B] Trust Indenture and Security Agreement dated as of February 15, 2002 and that certain [B] Trust Indenture Supplement No. 1 dated as of February 15, 2002 among the Company, the Guarantor and the Trustee, which was filed and recorded under Recordation Nos. 23867 and 23865, respectively, on February 15, 2002.

The enclosed Partial Release of Trust Indenture referenced in paragraph 3, above, relates to various railcars and the lease thereof subject to the said [B] Trust Indenture and Security

Agreement that were released from the Trust Indenture and assigned by the said Trustee to the Company.

The address of Trinity Industries Leasing Company is 2525 Stemmons Freeway, Dallas, Texas 75207, and the address of the Trustee is 101 Barclay Street, 8th Floor, New York, New York 10286.

The railroad equipment covered by the Supplement to [B] Trust Indenture Supplement No. 10 is described in Exhibit A attached hereto. The foregoing railroad equipment consists solely of cars intended for use relating to interstate commerce.

Our firm check in the amount of \$99.00 is enclosed to cover the recordation fee for these three documents.

You are hereby authorized to deliver any unneeded copies of the enclosed documents, with the filing date noted thereon, following recordation thereof, to the representative of Washington Service Bureau who is delivering this letter and said enclosures to you.

Very truly yours,

R. Forel

Richard A. Fogel

RAF/slf encl.

cc: Michael Cottrell (w/o encl.)

## ехнівіт 🛕

Equipment for Substitution - Pool B					
ID	Asset Mark	Lessee Name	Rider	EtcNumber	Mfg date
1	TILX190162	ADM TRANSPORTATION CO	38	901	7/31/2002
2	TILX261087	AFTON CHEMICAL CORP	1	901	9/17/1992
3	TIMX056005	AZTECA MILLING LP	1	901	9/25/1992
4	TIMX056006	AZTECA MILLING LP	1	901	9/15/1992
5	TIMX005650	AZTECA MILLING LP	6	901	9/15/1992
6	TIMX001021	SHINTECH, INC.	2	901	9/15/1992
7	TILX620130	TILC STORAGE		900	9/25/1992
8	NKCR065723	UNION PACIFIC CORP	1	901	9/17/1992

ECORDATION NO. 23867-STILET

MAY 2 '06

4-03PM

## SURFACE TRANSPORTATION BOARD

[B]-10

#### PARTIAL RELEASE OF TRUST INDENTURE

Reference is hereby made to that certain [B] Trust Indenture and Security Agreement dated February 15, 2002 (the "Trust Indenture") by and among Trinity Industries Leasing Company (the "Company"), Trinity Industries, Inc. (the "Guarantor") and The Bank of New York (the "Trustee") and the Memorandum of [B] Trust Indenture and Security Agreement and [B] Trust Indenture Supplement No. 1 dated February 15, 2002 by and among the Company, the Guarantor and the Trustee recorded on February 15, 2002 with the Surface Transportation Board at Recordation No. 23867 and with the Registrar General of Canada at 9:42 a.m. (the "Memorandum of Indenture"). All capitalized terms used herein but not defined here shall have the meanings ascribed thereto in the Trust Indenture.

KNOW ALL PERSONS BY THESE PRESENTS, that for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, Trustee does hereby fully and finally release and discharge from the security interest and other encumbrances of the Trust Indenture the Equipment described on Exhibit A and the Leases described on Exhibit B attached hereto and made a part hereof. All other provisions of the Trust Indenture including the liens and encumbrances therein granted remain in full force and effect, except as amended hereby.

The Surface Transportation Board is hereby requested to note this Partial Release of Trust Indenture (the "Partial Release") upon the margin of the Memorandum of Indenture, as recorded.

This Partial Release may be executed in any number of counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument.

WITNESS the due execution hereof with the intent to be legally bound hereby the 27th day of April, 2006.

TRINITY INDUSTRIES LEASING COMPANY

TRINITY INDUSTRIES, INC.

Name: Eric Marchetto
Its: Vice President

Its:/Treasurer

Name: James E. Perry

#### THE BANK OF NEW YORK

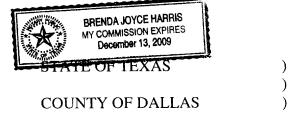
By:	(Statimen_	
Name:	John C. Stahlmann	
Its:	Vice President	

#### **ACKNOWLEDGMENT**

STATE OF TEXAS	)
	)
COUNTY OF DALLAS	)

BEFORE ME, a notary public for the State of Texas, personally appeared Eric Marchetto, who upon his oath acknowledged himself to be Vice President of Trinity Industries Leasing Company, a corporation, and that he is authorized to execute the foregoing Partial Release of Trust Indenture for the purposes therein contained, and that he executed the same in the name of the corporation and in the capacity stated.

WITNESS MY HAND and official seal this 27<sup>th</sup> day of April, 2006.



Notary Public, State of Texas

BEFORE ME, a notary public for the State of Texas, personally appeared James E. Perry, who upon his oath acknowledged himself to be the Treasurer of Trinity Industries, Inc., a corporation, and that he is authorized to execute the foregoing Partial Release of Trust Indenture for the purposes therein contained, and that he executed the same in the name of the corporation and in the capacity stated.

WITNESS MY HAND and official seal this 27<sup>th</sup> day of April, 2006.

BRENDA JOYCE HARRIS
MY COMMISSION EXPIRES
December 13, 2009

Notary Public, State of Texas

STATE OF TEXAS	
COUNTY OF DALLAS	)
John C Stohlmann Vice President of The Bank of	ic for the State of New York, personally appeared, who upon his oath acknowledged himself to be a New York, and that he is authorized to execute the foregoing or the purposes therein contained, and that he executed the and in the capacity stated.
WITNESS MY HAND and	official seal this <u>May</u> , 2006.
	Notary Public, State of Texas
Commission Expires:   TARY PUBLIC RESTRICTION  Commission Expires:   Commission Expires:	ининининининининининининининининининин

# EXHIBIT A

Equipment to be Removed - Pool B					
ID	Asset Mark	LesseeName	Rider	EtcNumber	Mfg Date
1	TILX190415	TESORO REFINING & MARKETING CO	2	12	9/28/2001
2	TILX190416	TESORO REFINING & MARKETING CO	2	12	9/28/2001
3	TII X190418	TESORO REFINING & MARKETING CO	2	12	9/28/2001
4	TILX190419	TESORO REFINING & MARKETING CO	2	12	9/28/2001
5	TILX190421	TESORO REFINING & MARKETING CO	2	12	9/28/2001
6	TILX190427	TESORO REFINING & MARKETING CO	2	12	9/28/2001
7	TILX190428	TESORO REFINING & MARKETING CO	2	12	9/28/2001
8	TII X190430	TESORO REFINING & MARKETING CO	2	12	9/28/2001
9	TILX190431	TESORO REFINING & MARKETING CO	2	12	9/28/2001
10	TILX190435	TESORO REFINING & MARKETING CO	2	12	9/28/2001

# EXHIBIT B

Equipment to be Removed - Pool B					
ID	Lessee #	LesseeName	Rider	Units	
1	23137	TESORO REFINING & MARKETING CO	2	10	